



# The Acorn Newsletter

October 2011

## Acorn surpasses \$1m in grants

With the 2011 distributions Acorn has now given away over \$1m to the local community since its inception. Our recipients have represented a wide range of community sectors, including education, health, social services, religion, research & development, and arts & culture. With our growing donor base, and our new Community Group Endowment Funds providing future income for community groups, we are well placed to continue to increase our annual giving. The 2011 recipients are listed overleaf.

## Foodbank receives \$10,000



### Foodbank volunteers prepare a parcel for a family in need

Tauranga's Community Foodbank has long been a vital lifeline for families struggling to 'make ends meet' or experiencing an unexpected financial crisis. Supported entirely by the generosity of local people and businesses, the Foodbank has unfortunately been hugely impacted by the economic recession, with more people needing help, and less donations to go around. This year Acorn is pleased to support the Foodbank with a \$10,000 grant — \$5000 each from the Clive and Patricia Toop Fund, and the Bob Sutherland Fund. The generosity and foresight of these donors has meant that the Acorn Foundation can support organisations like the Foodbank through tough financial times.

## ACORN FOUNDATION STATISTICS

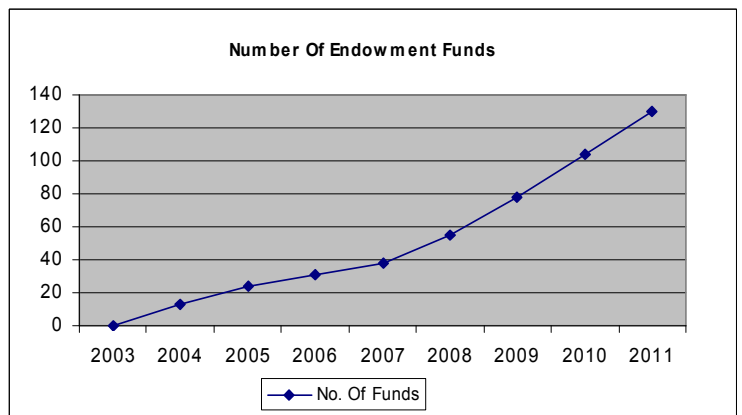
133 Funds now established with an anticipated value of over \$60 million

## Edna Brown Fund

When Edna Brown died in 2003 she left \$72,000 to set up her endowment fund. Since that time six community groups have received \$31,000 as distributions from her fund, yet her fund is now valued at \$74,000. This is due to the prudent investing of capital and Acorn's policy of distributing 5% of a fund's value annually. As a result Edna's fund will continue to provide much-needed financial assistance to the local community in perpetuity. The capital of her fund remains intact.



## Acorn's Growth



## Trustee Profile—Tracy Rea

Tracy became an Acorn Trustee in September 2007. She is an accountant with Wood Walton Chartered Accountants and her specialist skills are in business planning, valuation and restructuring. Tracy and her husband and three children returned to New Zealand from a period overseas in 1991, and settled in Te Puna. Tracy says "A life well lived should always include a significant contribution to the community."



## Acorn Trustees

Sally Morrison—Chair  
Tracy Rea  
Carolyn Port  
Ross Paterson  
Matthew Tustin

Jan Hickson  
Richard Cashmore  
Glenn Keaney  
Dean Wearne

## Acorn Foundation Distributions for 2011

We are pleased to advise the community of our Distributions for 2011. This year we are distributing a record amount of **\$294,052**, including \$70,600 on behalf of the Tindall Foundation.

**Thank you to all donors for your ongoing support.**

Recipient	Donor Advised Distributions	Amount
Camp Quality	Emergency Services fund	\$2,466
Canteen	Emergency Services fund	\$617
CCS Disability Action	Ray & Elva Shepherd fund	\$3,212
Dale Carnegie scholarships	Roy & Mary McGowan fund	\$12,000
Medical scholarship	BOP Medical Students Fund	\$3,300
NZ Heart Foundation	Ray & Elva Shepherd fund	\$3,212
Order of St John's - Otorohanga	Anonymous donor	\$3,135
Order of St Johns Tauranga	Ray & Elva Shepherd fund	\$3,212
Outward Bound	Bob Granger fund	\$2,800
Royal NZ Foundation for Blind	Ray & Elva Shepherd fund	\$3,212
Salvation Army	Eva Trowbridge fund	\$8,619
SPCA - Te Kuiti	Anonymous donor	\$3,135
St Columba Presbyterian Church	Ray & Elva Shepherd fund	\$3,212
Tauranga Art Gallery	Claudia Jarman fund	\$1,095
Waikato University Adult scholarship	Eva Trowbridge fund	\$3,000
Waipuna Hospice	Ray & Elva Shepherd fund	\$16,062
Waipuna Hospice	Jeanne Round fund	\$3,672
Zahnee's Cause	Norfolk Community Health fund	\$1,426

### Acorn Donor Fund Allocations

Auckland District Kidney Society	Edna Brown fund	\$3,836
Autism NZ Ltd (BOP)	Patricia & Clive Toop fund	\$4,288
BOP Sexual Assault Support Services Trust	Tauranga Help fund	\$6,000
Breast Cancer Support Services	Rei Preston-Thomas & P&C Toop funds	\$4,000
CanTeen	Bob Sutherland fund	\$3,000
Cool Bananas	Patricia & Clive Toop fund	\$2,000
Cystic Fibrosis Assn of NZ, BOP Branch	Jeanne Round & P&C Toop funds	\$5,000
Detour Theatre Trust	Patricia & Clive Toop fund	\$5,000
Elms Foundation	Bob Sutherland fund	\$5,500
Family Education Network	Bob Sutherland fund & Tauranga Help fund	\$5,000
Future Problem Solvers	Patricia & Clive Toop fund	\$2,000
Lifelink Community Trust	Tauranga Help fund	\$6,000
ME/CFSS Support (BOP) Inc	Bob Sutherland fund	\$4,000
Mount Maunganui Lifeguard Services	Holdaway fund	\$6,000
Omanu Beach Surf Lifesaving	RPS Williams & P&C Toop funds	\$6,000
Otumoetai Sports and Recreation Club	Eva Trowbridge & Bob Sutherland funds	\$7,000
Parents Inc.	M & G Read-Smith & Bob Sutherland funds	\$4,000
Parkinsonism Society Tauranga	Bob Sutherland fund and anonymous donor	\$4,000
St John Ambulance - Mount Maunganui	P&C Toop & Holdaway funds	\$5,000
Stroke Foundation - Midland Region	Bob Sutherland fund	\$3,000
Tauranga (BOP) Hearing Association	Patricia & Clive Toop fund	\$5,000
Tauranga Arts Festival	Patricia & Clive Toop fund	\$5,000
Tauranga Art Gallery	Patricia & Clive Toop fund	\$5,000
Tauranga Community Foodbank	Bob Sutherland & P&C Toop funds	\$8,000
Tauranga Community Housing Trust	Bob Sutherland fund	\$5,000
Tauranga District Riding for the Disabled	Holdaway fund	\$5,000
Tauranga Moana Restorative Justice Trust	Bob Sutherland fund	\$3,000
Tauranga Volunteer Coastguard	Rei Preston-Thomas fund	\$5,000
Te Aranui Youth Trust	Holdaway fund	\$1,910
Te Awanui Hauora Trust	Patricia & Clive Toop fund	\$4,000
Volunteer WBOP	Acorn Community fund	\$1,438
YMCA Tauranga	Holdaway, Bob Sutherland & P&C Toop funds	\$5,089
Young Workers' Resource Centre	Murray & Gay Read-Smith fund	\$2,000

### Tindall Foundation Funding

Cool Bananas	Operating expenses, vehicle costs	\$2,000
Get Smart Tauranga	Salary, Vehicle Costs	\$5,000
Kawerau Blue Light	Wages and op costs for KINGS programme	\$6,000
Maketu Volunteer Fire Brigade	Running costs for emergency response vehicle	\$2,600
Pacific Island Community Trust	Salary	\$5,000
Parenting for Men	Teen dads support project	\$5,000
St Peters Care & Counselling Services	Debt counselling programme	\$5,000
Supporting Families	Operating costs, salaries, workshops	\$6,000
Tauranga Regional Multicultural Society	Programme set up costs	\$5,000
Te Aranui Youth Trust	Admin and Operational Funding	\$5,000
Te Huinga Social Services	Programmes	\$6,000
Te Puke Community Care Trust	Salary for Youth Social Worker	\$5,000
Te Runanga O Ngati Whakaue ki Maketu	Manager's Salary	\$6,000
Welcome Bay Community Charitable Trust	Programmes and services, equipment	\$1,000
Whakaatu Whanaunga Trust	Programmes	\$6,000

**Total Funds Distributed**

**\$294,052**



"Your financial assistance ensures we are able to continue to help over 120,000 Kiwis each year."

**Salvation Army**

"There is a real feel that we are making progress at last."

**Volunteer WBOP**

**Acorn Foundation** wishes to thank the following partners for their ongoing support:



**THE TINDALL FOUNDATION**



**Bay of Plenty Times**

Thank you to Eves Realty for sponsoring this month's newsletter.

